

**ARBORICULTURAL STATEMENT**

**ON**

**PROPOSED DEVELOPMENT AT**

**FERN LEA, BUXTON ROAD**

**CHINLEY SK23 6DT**

**ON BEHALF OF**

**ROSS SPICER**

**11 ALBANY ROAD, SHEFFIELD S7 1DN**

**Author: Glyn Thomas**

**Our Ref: CW/8957-AS**

**Date: 13 December 2017**

## CONTENTS

1. **Executive Summary**
2. **Terms of Reference**
3. **Introduction**
4. **The Site**
5. **Statutory Tree Protection**
6. **Survey Methodology**
7. **Evaluation of the Trees**
8. **Conclusions**
9. **Recommendations**
10. **References**

## APPENDICES

1. **Tree Survey Schedule CW/8957-SS-1**
2. **Tree Constraints Plan CW/8957-P-TC**
3. **Guidance Note – Retention Values and Visual Prominence**
4. **Guidance Note - Statutory Controls**
5. **Glossary of Terms**

## 1. EXECUTIVE SUMMARY

- 1.1 **Implementing the development will require the removal of all of the existing trees and shrubs and two ornamental boundary hedges. These are a mix of recent natural colonisation and non-native ornamental species that are either out of keeping with the rural character of the locale, or contribute very little to the character and appearance of the area.**
- 1.2 **The proposed tree, shrub and hedge removals will have only minor impacts on the wider amenity and can be mitigated with new landscaping, details of which can be resolved by planning condition.**
- 1.3 **The rear boundary hedge will be removed and details for its protection during demolition and construction are included with this report.**

## 2. TERMS OF REFERENCE

### 2.1 Instruction

2.1.1 Cheshire Woodlands Limited is instructed by Ross Spicer to:

- Survey and prepare a schedule of trees to comply with the general requirements of BS5837:2012 *Trees in relation to design, demolition and construction - Recommendations* [BS5837]
- Annotate a topographical survey drawing and produce a Tree Constraints Plan
- Appraise a development proposal in relation to trees and produce an Arboricultural Statement, Tree Protection Plan and Arboricultural Method Statement.

2.1.2 The following documents have been considered in our evaluation:

- Topographical survey drawing ref. 16101-01
- Proposed site plan ref. 203-16101-Revision F
- Tree survey plan ref. CW/8957-P-TS
- Preliminary tree survey schedule ref. CW/8957-SS

### 2.2 Limitations

2.2.1 This report and associated documents remain the copyright of Cheshire Woodlands Limited and there should be no transfer of rights to any third party without express written consent.

2.2.2 Trees are assessed in sufficient detail to gather data for and inform the current project. Appraisal of the structural condition of trees is of a preliminary nature and sufficient to inform the project.

2.2.3 Trees are assessed from ground level without invasive investigation and are viewed from within the site. The disclosure of hidden defects cannot be expected.

2.2.4 Assessing the potential effects of trees on load-bearing soils beneath existing and proposed structures is not considered in this report. No soil samples have been taken.

### 3. INTRODUCTION

3.1 The shaded sections in this report highlight key issues that are specific to the project.

3.2 This assessment evaluates the effects of a development proposal on trees and hedges. The comparative values of trees are considered broadly in line with the guidance of BS5837 and their retention, protection and management are informed by this evaluation.

3.3 Glyn Thomas, senior consultant with Cheshire Woodlands Limited assessed the trees and evaluated the effects of the development proposal on trees.

3.4 The development proposal comprises demolition of an existing house and ancillary structures and construction of a replacement dwelling and garage as shown on the drawing at Appendix 2.

3.5 This report provides sufficient information to demonstrate impacts on trees and enable the local planning authority [LPA] to determine the planning application insofar as it relates to trees.

#### 4. THE SITE

- 4.1 The site is a rectangular-shaped residential plot to the southwest of Buxton Road (A624) 1.2 kilometres east of Chinley. The site falls slightly from northeast to southwest and comprises a small detached dwelling with lawned gardens to the front and side, bounded by Buxton Road to the northeast and open agricultural land to the other three sides.
- 4.2 The British Geological Survey - *Geology of Britain Viewer* identifies the underlying soils as 'Till, Devensian - Diamicton'. Till is a general term referring to any kind of sediment deposited directly from glacier ice; typically unstratified and unsorted and sometimes called boulder-clay.

#### 5. STATUTORY TREE PROTECTION

- 5.1 An online search of High Peak Council's interactive mapping facility confirmed that the site is not in a conservation area and that trees on the site are not currently the subjects of a tree preservation order.

#### 6. SURVEY METHODOLOGY

- 6.1 The trees were surveyed on 7 December 2017 and were identified, measured and recorded in the tabulated schedule at Appendix 1. Stem diameters and canopy spreads were mostly measured using a tape; tree heights using a tape and clinometer.
- 6.2 The structural condition of the trees was assessed on the basis of the 'visual tree assessment method' (Mattheck and Breloer 1994).

- 6.3 The trees were assessed for 'visual prominence' and were also broadly categorised as set out in Table 1 of BS5837. See Appendix 3 for further guidance.
- 6.4 A brief assessment for obvious signs of wildlife habitat in trees and hedges on the site was carried out during the survey. No protected or exceptional habitats were identified and details were not recorded.
- 6.5 The topographical survey overlaid with the site layout proposal drawing is the base for the drawing at Appendix 2.

## 7. EVALUATION OF THE TREES

7.1 BS5837 recommends that trees be evaluated and categorised as set out in Table 1 below, which also provides a summary of the impact of the development proposal on trees and hedges.

### 7.2 Table 1

	To be retained and protected	To be removed for development	To be removed for other reasons
<b>Category A</b> High quality with life expectancy of at least 40 years	None	None	None
<b>Category B</b> Moderate quality with life expectancy of at least 20 years	None	Trees T1 and T6	None
<b>Category C</b> Low quality with life expectancy of at least 10 years, or small young trees	None	Trees T2, T3, T4, T5 and T7	None
<b>Category U</b> Cannot be retained in context of current land-use for longer than 10 years	None	None	None
<b>Hedges and Shrubs</b>	Hedge H4	Hedges H1, H2 and H3 and shrubs S1	

7.3 Seven trees, four hedges and some ornamental shrubs have been assessed, all of which are within the site or on the boundaries.

7.4 T1 and T6 are 'moderate quality' B category trees – most probably former Christmas trees – but are not in keeping with the rural character of the surrounding area. T2 to T5 and T7 are 'low quality' C category trees and

are mainly recent natural colonisation. The ornamental hedges and shrubs H1, H2 and S1 are also out of keeping with and contribute very little to the character and appearance of the area. H3 and H4 are low native species field boundary hedges.

- 7.5 All of the existing trees and shrubs (T1 to T7) and the two ornamental boundary hedges (H1 and H2) will be removed to enable demolition of the existing house and accommodate the replacement dwelling. Hedge H3 will be removed and replaced with a new boundary wall. The loss of these trees, shrubs and hedges will have only minor impacts on the wider amenity and can be mitigated with new landscaping.
- 7.6 The rear boundary hedge H4 will be retained and details for its protection during demolition and construction are included at Appendix 2 as a hedge protection plan and method statement.

## 8. CONCLUSIONS

- 8.1 Implementing the development proposal will require the removal of two 'moderate quality' B category trees (T1 and T6), five 'low quality' C category trees (T2 to T5 and T7), an area of shrubs (S1) and three boundary hedges (H1 to H3).
- 8.2 Both of the moderate quality trees, all of the shrubs and two of the hedges are non-native ornamentals and are not in keeping with the rural character of the surrounding area. The low quality trees are mainly natural colonisation and contribute very little to the character and appearance of the area. A low native species field boundary hedge will be replaced with a new stone wall.

- 8.3 The loss of these trees, shrubs and hedges will have only minor impacts on the wider amenity and can be mitigated by the provision of new trees and soft landscaping. The residual landscaping details can be resolved by planning condition.
- 8.4 Hedge H4 will be retained and details for its protection during demolition and construction are included with this report and comply with current best practice.

## 9. RECOMMENDATIONS

- 9.1 All tree, shrub and hedge pruning and removal works should be implemented in accordance with the management recommendations in the survey schedule at Appendix 1 and in compliance with the requirements of British Standard 3998:2010 *Tree work – Recommendations*.
- 9.2 Statutory protection of wildlife should be taken into account in the planning and implementation of tree, shrub and hedge pruning and removal. See Appendix 4 for further guidance.
- 9.3 Hedge H4 should be protected during site demolition and construction works in accordance with the hedge protection plan and method statement at Appendix 2.
- 9.4 Landscaping should be implemented in accordance with a scheme of work to be agreed with the LPA.
- 9.5 Foundation design should take into consideration the juxtaposition of existing and proposed trees and the nature of the load-bearing soils.

10. REFERENCES.

Anon. *Geology of Britain Viewer*. British Geological Survey, Nottingham.  
<http://www.bgs.ac.uk/> (accessed 8 December 2017)

BS5837:2012. *Trees in relation to design, demolition and construction - Recommendations*. British Standards Institute, London.

BS3998:2010. *Tree work - Recommendations*. British Standards Institute, London.

Mattheck. M, and Breloer. H.,. 1994. *The Body Language of Trees A handbook for failure analysis*. Research for Amenity Trees No. 4.

## APPENDIX 1

# TREE SURVEY SCHEDULE

PROJECT: FERN LEA, BUXTON ROAD, CHINLEY  
CLIENT: ROSS SPICER  
REF: CW/8957-SS-1

SURVEYED BY: G THOMAS  
DATE: 7 DECEMBER 2017  
PAGE: 1

## REVISIONS:

No.	Species	Age Range	Height (m)	Crown Spread (m)	Stem Dia. (mm)	Vitality	Comments	Management	Visual	Retention Value Existing	Retention Value Proposed	BS5837 RPA Radius (m)
T1	Norway spruce	Y	7	4	170	N	<ul style="list-style-type: none"> <li>Clear stem to 1.2m</li> <li>1.5m ground clearance</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	3	B	U	N/A
T2	Ash	Y	4	3	110	N	<ul style="list-style-type: none"> <li>Clear stem to 1.6m</li> <li>Probably natural colonisation</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	3	C	U	N/A
T3	Sitka spruce	Y	4.5	6	210	N	<ul style="list-style-type: none"> <li>Clear stem to 1.5m</li> <li>1.5m ground clearance</li> <li>Appears to have been topped several years ago at 3m</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	3	C	U	N/A
T4	Goat Willow	SM	7	7	400	N	<ul style="list-style-type: none"> <li>Multi-stemmed from between ground level and 1.5m</li> <li>Probably natural colonisation</li> <li>Bark-included unions of codominant stems and branches</li> <li>Stem and crown slightly biased to northeast</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	2	C	U	N/A
T5	Ash	Y	5	4	150	N	<ul style="list-style-type: none"> <li>Stem and crown slightly biased to northeast</li> <li>Clear stem to 1.8m. 1.5m ground clearance</li> <li>Probably natural colonisation</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	3	C	U	N/A

Data in this schedule are time limited and subject to limitations described elsewhere.

## HEADINGS & ABBREVIATIONS

Age Range Y = young SM = semi-mature EM = early-mature M = mature PM = post-mature V = veteran  
Stem Dia Stem diameter (measured in accordance with Figure C.1 of BS5837: 2012) (MS = multi-stemmed EST = estimated)  
Crown Spread Maximum crown spread (EST = estimated)  
Vitality A measure of physiological condition. N = normal range for the species and age R = reduced, P = poor, MD = moribund, D = dead  
Visual (Visual Prominence) Broad indication of prominence in the landscape (0 = none 1 = very low up to 5 = very high) (G = contributes to a wider group)  
Retention Category Existing Broadly in accordance with Table 1 of BS5837: 2012 (considers the merits of the tree or group in the context of the existing land-use)  
Retention Category Proposed Broadly in accordance with Table 1 of BS5837: 2012 (considers the merits of the tree or group in the context of a development proposal)  
BS5837 RPA Radius Calculated in accordance with Table D.1 of BS5837: 2012  
Common Plant names For scientific names refer to Mitchell, A. 2001. *Collins Field Guide - Trees of Britain & Northern Europe*. Harper Collins, London. pp. 420.

# TREE SURVEY SCHEDULE

PROJECT: FERN LEA, BUXTON ROAD, CHINLEY  
CLIENT: ROSS SPICER  
REF: CW/8957-SS-1

SURVEYED BY: G THOMAS  
DATE: 7 DECEMBER 2017  
PAGE: 2

No.	Species	Age Range	Height (m)	Crown Spread (m)	Stem Dia. (mm)	Vitality	Comments	Management	Visual	Retention Value Existing	Retention Value Proposed	BS5837 RPA Radius (m)
T6	Norway Spruce	SM	11	SEG	400	N	<ul style="list-style-type: none"> <li>Ivy colonising stem and crown</li> <li>Clear stem to 1m. 1.5m ground clearance and could be raised to 4m by removal of low lateral branches</li> <li>Small diameter broken branches in lower crown,</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	3	B	U	N/A
T7	Sycamore	Y	6	4	200	N	<ul style="list-style-type: none"> <li>Probably natural colonisation</li> <li>Colonised by ivy</li> <li>Clear stem to 2m. 1.8m ground clearance</li> </ul>	<ul style="list-style-type: none"> <li>Fell for development</li> <li>Grub out or grind stump to a depth of 0.3m</li> </ul>	2	C	U	N/A
H1	Privet	-	2	-	-	N	<ul style="list-style-type: none"> <li>Maintained in the past at a height of 1.2m</li> <li>Would benefit from clipping to solid form</li> </ul>	<ul style="list-style-type: none"> <li>Remove for development</li> <li>Grub out or grind roots to a depth of 0.3m</li> </ul>	2	-	-	-
H2	Privet	-	1.5	-	-	N	<ul style="list-style-type: none"> <li>Clipped highway boundary hedge to rear of stone retaining wall</li> </ul>	<ul style="list-style-type: none"> <li>Remove for development</li> <li>Grub out or grind roots to a depth of 0.3m</li> </ul>	2	-	-	-
H3	Hawthorn	-	1.8	-	-	N/R	<ul style="list-style-type: none"> <li>Partially maintained boundary hedge</li> <li>Maintained in the past at a height of 1m</li> <li>Would benefit from clipping back to solid form</li> </ul>	<ul style="list-style-type: none"> <li>Remove for development</li> <li>Grub out or grind roots to a depth of 0.3m</li> </ul>	2	-	-	-
H4	Hawthorn	-	2.0	-	-	N	<ul style="list-style-type: none"> <li>Partially maintained boundary hedge</li> <li>Maintained in the past at a height of 1.5m</li> <li>Would benefit from clipping to solid form</li> <li>Colonised by ivy</li> </ul>	<ul style="list-style-type: none"> <li>Retain and protect during development</li> <li>Clip to solid form</li> </ul>	1	-	-	-
S1	Mixed ornamental shrubs and conifers	-	≤3	-	-	N	<ul style="list-style-type: none"> <li>Scattered ornamental shrubs and conifers</li> </ul>	<ul style="list-style-type: none"> <li>Remove for development</li> <li>Grub out or grind roots to a depth of 0.3m</li> </ul>	1	-	-	-

## APPENDIX 2

# ARBORICULTURAL METHOD STATEMENT

From commencement of the development, the following methodology shall be implemented in the manner and sequence described below

## SEQUENCE OF WORKS

1. Tree and hedge removal and pruning
  2. Erection of 'tree protection barriers'
  3. Demolition
  4. Main construction phase
  5. Removal of 'tree protection barriers'
  6. Landscape works
1. **TREE AND HEDGE REMOVAL AND PRUNING**
    - a. All tree and hedge removal and pruning works shall be implemented in accordance with the Tree Survey Schedule CW/8957-SS-1 and this drawing
    - b. All reasonable care shall be taken to avoid damage to the retained hedge
    - c. All tree and hedge removal and pruning works shall be carried out to the standards specified in British Standard 3998: 2010 Tree work - Recommendations
  2. **ERECTION OF TREE PROTECTION BARRIER**
    - a. The main contractor shall erect a 'tree protection barrier' as detailed on this drawing
    - b. The 'project arboriculturist' shall inspect installation of the 'tree protection barrier' prior to commencement of any demolition or construction works, site preparation, excavation or delivery of plant and materials
  3. **DEMOLITION**
    - a. Prior to commencing work on site, the demolition contractor shall produce a method statement, which will set out working methods in relation to the protection of the retained hedge
    - b. Plant and machinery shall be of a size and design appropriate to operation within the constraints imposed by the retained hedge
    - c. No fires shall be lit within 20m of the retained hedge
    - d. Plant and equipment shall be neither stored nor refueled within 10m of the 'construction exclusion zone' on this drawing
    - e. Excavation shall not occur at a distance of less than 300mm from a 'tree protection barrier'
    - f. The integrity of the 'tree protection barrier' shall be maintained for the duration of the demolition operations
    - g. Any damage occurring to the 'tree protection barrier' during demolition operations shall be reported to the 'project arboriculturist' and immediately made good by the main contractor
  4. **MAIN CONSTRUCTION PHASE**
    - a. There shall be no storage of construction equipment, plant or materials within the area designated as a 'construction exclusion zone' on this drawing
    - b. No fires shall be lit within 20m of the retained hedge
    - c. The site agent shall supervise all deliveries by self-loading crane, with vehicles positioned in such a manner that the retained hedge is not at risk of damage
    - d. Excavation shall not occur at a distance of less than 300mm from the 'tree protection barrier'
    - e. There shall be no new excavation for the installation, renewal or repair of underground services within the area designated as a 'construction exclusion zone' on this drawing
    - f. The integrity of the 'tree protection barrier' shall be maintained for the duration of the main construction phase
    - g. Any damage occurring to the 'tree protection barrier' during the main construction phase shall be reported to the project arboriculturist and immediately made good by the main contractor
    - h. Site drainage and washings from concrete and mortar mixings shall be directed away from the 'construction exclusion zone'
  5. **REMOVAL OF TREE PROTECTION BARRIER**

The 'tree protection barrier' shall be removed only upon completion of construction works and in compliance with all relevant planning conditions
  6. **LANDSCAPE WORKS**
    - a. Landscape works shall be implemented in accordance with a scheme approved by the LPA
    - b. There shall be no rotovation of ground within the 'construction exclusion zone' on this drawing
    - c. Sandy topsoil may be spread within the 'construction exclusion zone' to a depth of not more than 150mm to facilitate the establishment of new vegetation. No other addition of soil or other material shall be carried out within the 'construction exclusion zone'
    - d. No hard landscaping works or excavation for cables or any other service shall be carried out within the 'construction exclusion zone'

## HEDGE PROTECTION SPECIFICATION

The Construction Exclusion Zone shall: -

1. be secured prior to commencement of any construction or demolition works, delivery of site accommodation or materials and shall remain intact for the duration of construction works
2. preclude all construction activity with the exception of the approved arboricultural works and such works as have been agreed by all parties and to be carried out under supervision
3. be protected by a 'tree protection barrier' as specified on this drawing
4. preclude the storage or tipping of all materials and substances  
Toxic substances such as fuels, oils, additives and cement shall not be stored within 5.0m of the 'construction exclusion zone' on this drawing  
Any incursion into the 'construction exclusion zone' must be by prior arrangement, following consultation with the Local Planning Authority (LPA)

### Tree Protection Barriers

1. The 'tree protection barrier' shall comprise 2.0m high weldmesh 'Heras' type fencing
2. The fencing panels shall butt together and be securely fixed to 2.7m x 100 mm x 100mm timber posts, set or concreted into 0.6m deep, 150mm diameter augured holes at 3.5m centres
3. An A3 warning sign reading as per figure 1 shall be fixed to every 10.0m of 'tree protection barrier'
5. The 'project arboriculturist' shall direct erection of 'tree protection barrier'

**CONSTRUCTION EXCLUSION ZONE  
KEEP OUT!**

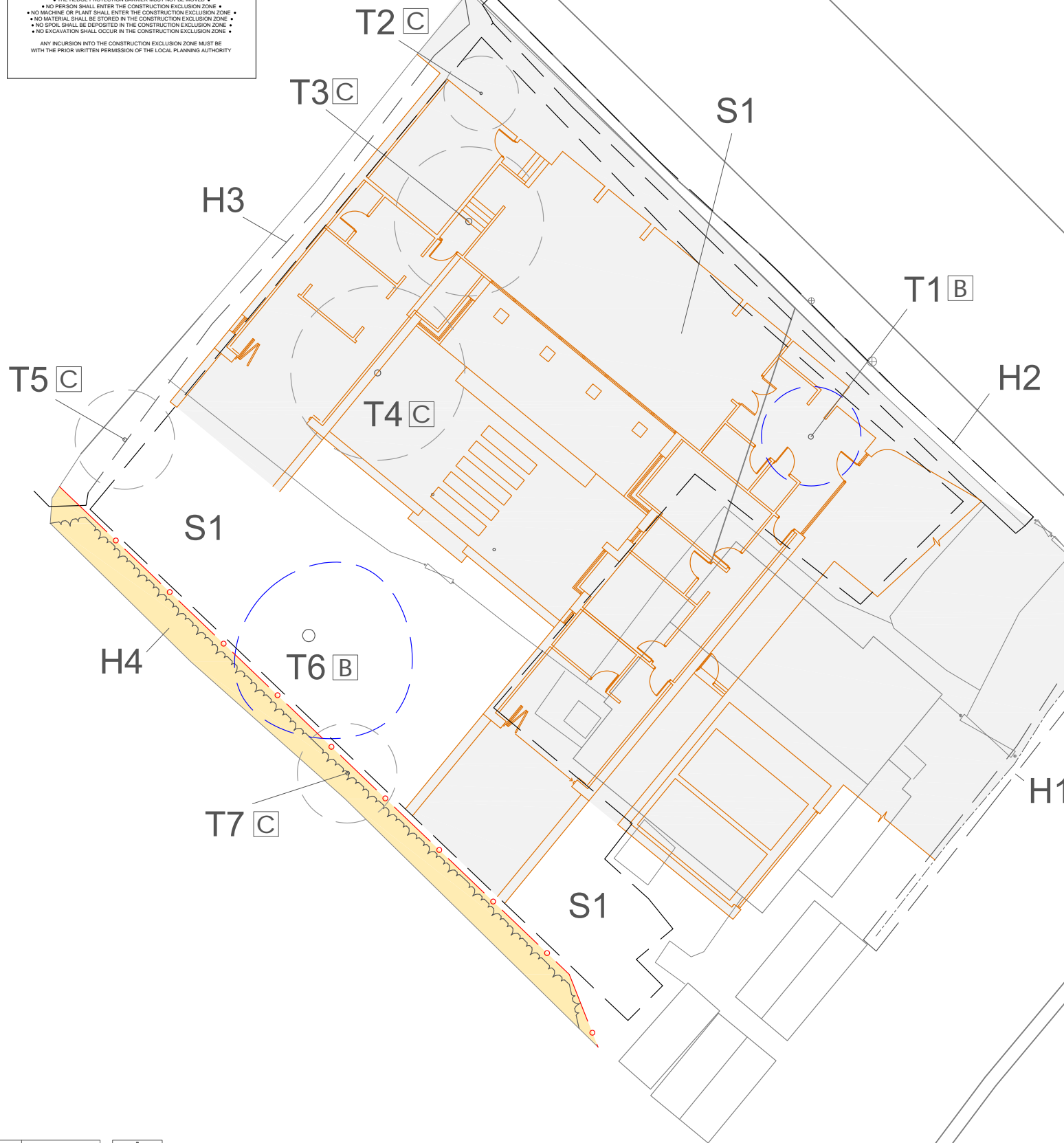
THE HEDGE ENCLOSED BY THIS FENCE IS PROTECTED BY PLANNING CONDITION (TOWN AND COUNTRY PLANNING ACT 1990) BREACH OF PLANNING CONTROLS MAY LEAD TO ENFORCEMENT

THE FOLLOWING MUST BE OBSERVED BY ALL PERSONNEL:

- THE HEDGE PROTECTION BARRIER MUST NOT BE MOVED
- NO PERSON SHALL ENTER THE CONSTRUCTION EXCLUSION ZONE
- NO MACHINE OR PLANT SHALL ENTER THE CONSTRUCTION EXCLUSION ZONE
- NO MATERIAL SHALL BE STORED IN THE CONSTRUCTION EXCLUSION ZONE
- NO SPOIL SHALL BE DEPOSITED IN THE CONSTRUCTION EXCLUSION ZONE
- NO EXCAVATION SHALL OCCUR IN THE CONSTRUCTION EXCLUSION ZONE

ANY INCURSION INTO THE CONSTRUCTION EXCLUSION ZONE MUST BE WITH THE PRIOR WRITTEN PERMISSION OF THE LOCAL PLANNING AUTHORITY

# HEDGE PROTECTION PLAN



SCALE: 1:200  
UNITS: METRES

HEDGE PROTECTION PLAN	
<b>CHESHIRE WOODLANDS</b> ARBORICULTURAL CONSULTANCY	
9 LOWE STREET MACCLESFIELD CHESHIRE SK11 7NJ	T. +44(0)1625 669668 E. admin@cheshire-woodlands.co.uk W. www.cheshire-woodlands.co.uk
CLIENT	ROSS SPICER
PROJECT	FERN LEA BUXTON ROAD CHINLEY
JOB REF	CW/8957-P-TP
DATE	13 DECEMBER 2017
SCALE	1:200 at A1
<ul style="list-style-type: none"> <li> PROPOSED BUILDING AND EXTERNAL HARD SURFACES (DRAWING 203-16101 Rev F)</li> <li> CONSTRUCTION EXCLUSION ZONE (BS5837)</li> <li> TREE PROTECTION BARRIER (BS5837)</li> <li> HEDGE TO BE RETAINED</li> <li> TREE, SHRUBS OR HEDGE TO BE REMOVED</li> <li> BS 5837 RETENTION VALUE</li> <li> BS5837 CATEGORY 'B' TREES</li> <li> BS5837 CATEGORY 'C' TREES</li> </ul>	

## APPENDIX 3

## Guidance Note - Assessment of Visual Prominence and Assessment of Retention Values

### Visual Prominence Values

Determined by assessment of current and potential visual prominence and taking account of location, tree size, growth potential and useful life expectancy. Visual prominence values are classified as follows:

(0) none, (1) very low up to (5) very high

### Retention Values

Trees or groups of trees are evaluated twice in order to facilitate consideration of their relative merits. Firstly, the trees are assessed and categorised in the context of the pre-development situation to provide a broad valuation of all of their attributes and the contribution to their environs. Secondly, the trees are similarly assessed and categorised in the context of a development proposal. The evaluations consider current or projected:

- life expectancy (broad categorisation)
- visual prominence (current and potential)
- landscape function
- numbers of other trees and their maturity (continuity for landscape, amenity, habitat)
- wildlife habitats (incl. continuity)
- safety
- conflicts with the built environment or other land-use
- cultural, historical or other special value

Groups of trees are assessed and categorised as a single unit.

## Pre-Development Retention Value

Each surveyed tree or group of trees is valued and placed into one of the following categories (A, B, C or U). The valuation considers the benefits and disbenefits of retaining the tree or group of trees in the pre-development context; any specific issues are noted in the tree survey schedule.

(A) Trees the retention of which in the pre-development context is most desirable and that have an estimated remaining life expectancy of at least 40 years (high value category)

Wholly appropriate to the pre-development situation and without significant conflict

(B) Trees the retention of which in the pre-development context is desirable and that have an estimated remaining life expectancy of at least 20 years (moderate value category)

Appropriate to the pre-development situation but not of highest value

(C) Trees that could be retained in the pre-development context and have an estimated remaining life expectancy of at least 10 years (low value category)

Ill-suited to the pre-development situation but could be retained with moderate conflicts

Trees of no particular merit in the pre-development context

(U) Trees unsuitable for retention in the pre-development context

Cannot reasonably be retained within the pre-development situation for longer than 10 years

## Post-Development Retention Value

With reference to a development proposal, each of the trees or groups of trees is placed in one of the following categories (A, B, C or U). The valuation considers the benefits and disbenefits of retaining the tree or group of trees in the context of the development proposal; any specific issues are noted in the tree survey schedule.

**(A) Trees the retention of which is most desirable (high value category)**

**Retention wholly appropriate to the proposed situation and without significant conflict**

**(B) Trees the retention of which is desirable (moderate category)**

**Retention appropriate to the proposed situation but not of highest value and/or having only minor conflicts**

**(C) Trees which could be retained (low value category)**

**Retention ill-suited to the proposed situation but could be retained with moderate conflicts**

**Trees of no particular merit in the proposed situation**

**(U) Trees for removal**

**Cannot reasonably be retained within the proposed situation**

## APPENDIX 4

## GUIDANCE NOTE- STATUTORY CONTROLS

### TREES AND HEDGES:

Subject to certain specified exemptions, the Town and Country Planning Act 1990, requires that an application must be made to the local planning authority (LPA), to carry out works upon or remove trees that are subject to a tree preservation order (TPO).

Six weeks' notice must be given to the LPA of intention to carry out works upon or remove trees within a conservation area and not protected by a TPO.

Local planning authority consent may be required to carry out works upon or remove trees, shrubs and hedges that are the subjects of planning conditions.

LPA consent may be required for the removal of hedgerows under the Hedgerow Regulations 1997.

Your Council's planning department will advise whether or not any of the above controls apply to your trees, shrubs and hedges.

Subject to certain exemptions, the Forestry Act (1967 specified) requires that a licence must be obtained for the felling of growing trees

Your nearest Forestry Commission office will advise whether you require a felling licence.

### WILDLIFE

The Wildlife and Countryside Act 1981 (together with the amendments of 1985 & 1991, the subsequent variations to the schedule orders, and strengthening amendments made within the Countryside and Rights of Way Act 2000) forms the basis for legislation protecting Britain's flora and fauna.

**Nesting birds and all species of bat are afforded statutory protection. It is an offence to:**

- **disturb a nesting bird**
- **disturb a roosting bat or damage, destroy or block access to a bat roost**
- **intentionally kill, injure or take a bat**
- **sell, hire, barter or exchange a bat, dead or alive**
- **be in possession or control of a bat or anything derived from a bat**

**Your local Wildlife Trust or your Council's Ecologist will provide guidance on statutory controls relating to wildlife.**

## APPENDIX 5

## GLOSSARY OF ARBORICULTURAL TERMS

**Abscission.** The shedding of a leaf or other short-lived part of a woody plant, involving the formation of a corky layer across its base; in some tree species twigs can be shed in this way

**Abiotic.** Pertaining to non-living agents; e.g. environmental factors

**Absorptive roots.** Non-woody, short-lived roots, generally having a diameter of less than one millimetre, the primary function of which is uptake of water and nutrients

**Access facilitation pruning.** One off tree pruning operation, the nature and effects of which are without significant adverse impact on tree physiology or amenity value, which is directly necessary to provide access for operations on site

**Adaptive growth.** In tree biomechanics, the process whereby the rate of wood formation in the cambial zone, as well as wood quality, responds to gravity and other forces acting on the cambium. This helps to maintain a uniform distribution of mechanical stress

**Adaptive roots.** The adaptive growth of existing roots; or the production of new roots in response to damage, decay or altered mechanical loading

**Adventitious shoots.** Shoots that develop other than from apical, axillary or dormant buds; see also 'epicormic'

**Anchorage.** The system whereby a tree is fixed within the soil, involving cohesion between roots and soil and the development of a branched system of roots which withstands wind and gravitational forces transmitted from the aerial parts of the tree

**Arboricultural Method Statement.** Methodology for the implementation of any aspect of development that is within the root protection area, or has the potential to result in loss of or damage to a tree to be retained

**Arboriculturist.** Person who has, through relevant education, training and experience, gained expertise in the field of trees in relation to construction

**Architecture.** In a tree, a term describing the pattern of branching of the crown or root system

**Axil.** The place where a bud is borne between a leaf and its parent shoot

**Bacteria.** Microscopic single-celled organisms, many species of which break down dead organic matter, and some of which cause diseases in other organisms

**Bark.** A term usually applied to all the tissues of a woody plant lying outside the vascular cambium, thus including the phloem, cortex and periderm; occasionally applied only to the periderm or the phellem

**Basidiomycotina (Basidiomycetes).** One of the major taxonomic groups of fungi; their spores are borne on microscopic peg-like structures (basidia), which in many types are in turn borne on or within conspicuous fruit bodies, such as brackets or toadstools. Most of the principal decay fungi in standing trees are basidiomycetes

**Bolling.** A term sometimes used to describe pollard heads

**Bottle-butt.** A broadening of the stem base and buttresses of a tree, in excess of normal and sometimes denoting a growth response to weakening in that region, especially due to decay involving selective delignification

**Bracing.** The use of rods or cables to restrain the movement between parts of a tree

**Branch:**

- **Primary.** A first order branch arising from a stem
- **Lateral.** A second order branch, subordinate to a primary branch or stem and bearing sub-lateral branches
- **Sub-lateral.** A third order branch, subordinate to a lateral or primary branch, or stem and usually bearing only twigs

**Branch bark ridge.** The raised arc of bark tissues that forms within the acute angle between a branch and its parent stem

**Branch collar.** A visible swelling formed at the base of a branch whose diameter growth has been disproportionately slow compared to that of the parent stem; a term sometimes applied also to the pattern of growth of the cells of the parent stem around the branch base

**Brown-rot.** A type of wood decay in which cellulose is degraded, while lignin is only modified

**Buckling.** An irreversible deformation of a structure subjected to a bending load

**Buttress zone.** The region at the base of a tree where the major lateral roots join the stem, with buttress-like formations on the upper side of the junctions

**Cambium.** Layer of dividing cells producing xylem (woody) tissue internally and phloem (bark) tissue externally

**Canker.** A persistent lesion formed by the death of bark and cambium due to colonisation by fungi or bacteria

**Canopy species.** Tree species that mature to form a closed woodland canopy

**Cleaning out.** The removal of dead, crossing, weak, and damaged branches, where this will not damage or spoil the overall appearance of the tree

**Compartmentalisation.** The confinement of disease, decay or other dysfunction within an anatomically discrete region of plant tissue, due to passive and/or active defences operating at the boundaries of the affected region

**Competent person.** A person who has training and experience relevant to the matter being addressed and an understanding of the requirements of the particular task being approached.

**Compression fork.** An acute angled fork that is mechanically optimised for the growth pressure that two or more adjacent stems exert on each other

**Compression strength.** The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees with special drilling devices

**Compressive loading.** Mechanical loading which exerts a positive pressure; the opposite to tensile loading

**Condition.** An indication of the physiological condition of the tree. Where the term 'condition' is used in a report, it should not be taken as an indication of the stability of the tree

**Construction.** Site based operations with the potential to affect existing trees

**Construction exclusion zone.** Area based on the Root Protection Area from which access is prohibited for the duration of the project

**Crown/Canopy.** The main foliage bearing section of the tree

**Crown lifting.** The removal of limbs and small branches to a specified height above ground level

**Crown thinning.** The removal of a proportion of secondary branch growth throughout the crown to produce an even density of foliage around a well-balanced branch structure

**Crown reduction/shaping.** A specified reduction in crown size whilst preserving, as far as possible, the natural tree shape

**Crown reduction/thinning.** Reduction of the canopy volume by thinning to remove dominant branches whilst preserving, as far as possible the natural tree shape

**Deadwood.** Dead branch wood

**Decurrent.** In trees, a system of branching in which the crown is borne on a number of major widely-spreading limbs of similar size (cf. excurrent). In fungi with toadstools as fruit bodies, the description of gills which run some distance down the stem, rather than terminating abruptly

**Defect.** In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment

**Delamination.** The separation of wood layers along their length, visible as longitudinal splitting

**Dieback.** The death of parts of a woody plant, starting at shoot-tips or root-tips

**Disease.** A malfunction in or destruction of tissues within a living organism, usually excluding mechanical damage; in trees, usually caused by pathogenic micro-organisms

**Distal.** In the direction away from the main body of a tree or subject organism (cf. proximal)

**Dominance.** In trees, the tendency for a leading shoot to grow faster or more vigorously than the lateral shoots; also the tendency of a tree to maintain a taller crown than its neighbours

**Dormant bud.** An axial bud which does not develop into a shoot until after the formation of two or more annual wood increments; many such buds persist through the life of a tree and develop only if stimulated to do so

**Dysfunction.** In woody tissues, the loss of physiological function, especially water conduction, in sapwood

**DBH (Diameter at Breast Height).** Stem diameter measured at a height of 1.5 metres (UK) or the nearest measurable point. Where measurement at a height of 1.5 metres is not possible, another height may be specified

**Deadwood.** Branch or stem wood bearing no live tissues. Retention of deadwood provides valuable habitat for a wide range of species and seldom represents a threat to the health of the tree. Removal of deadwood can result in the ingress of decay to otherwise sound tissues and climbing operations to access deadwood can cause significant damage to a tree. Removal of deadwood is generally recommended only where it represents an unacceptable level of hazard

**Endophytes.** Micro-organisms which live inside plant tissues without causing overt disease, but in some cases capable of causing disease if the tissues become physiologically stressed, for example by lack of moisture

**Engineer-designed hard surfacing.** Hard surfacing constructed within the 'Root protection area' of a tree, which will be designed by a structural or geotechnical engineer in collaboration with an arboriculturist as set out in clause 7.4 of British Standard BS5837:2012. The purpose being to minimise the effects of the construction on the health of the tree.

**Epicormic shoot.** A shoot having developed from a dormant or adventitious bud and not having developed from a first year shoot

**Excrescence.** Any abnormal outgrowth on the surface of tree or other organism

**Excurrent.** In trees, a system of branching in which there is a well-defined central main stem, bearing branches which are limited in their length, diameter and secondary branching (cf. decurrent)

**Fastigiate.** Having upright, often clustered branches

**Felling licence.** In the UK, a permit to fell trees in excess of a stipulated number of stems or volume of timber

**Field layer.** Herbs, ferns, grasses and sedges

**Flush-cut.** A pruning cut which removes part of the branch bark ridge and or branch-collar

**Girdling root.** A root which circles and constricts the stem or roots possibly causing death of phloem and/or cambial tissue

**Ground layer.** Mosses, ivy, lichens and fungi

**Guying.** A form of artificial support with cables for trees with a temporarily inadequate anchorage

**Habit.** The overall growth characteristics, shape of the tree and branch structure

**Haloing.** Removing or pruning trees from around the crown of another (usually mature or post-mature) tree to prevent it becoming suppressed

**Hazard beam.** An upwardly curved part of a tree in which strong internal stresses may occur without being reduced by adaptive growth; prone to longitudinal splitting

**Heartwood/false-heartwood/ripewood.** The dead central wood that has become dysfunctional as part of the aging processes

**Heave.** A term mainly applicable to a shrinkable clay soil which expands due to re-wetting after the felling of a tree which was previously extracting moisture from the deeper layers; also the lifting of pavements and other structures by root diameter expansion; also the lifting of one side of a wind-rocked root-plate

**High canopy tree species.** Tree species having potential to contribute to the closed canopy of a mature woodland or forest

**Incipient failure.** In wood tissues, a mechanical failure which results only in deformation or cracking, and not in the fall or detachment of the affected part

**Included bark (ingrown bark).** Bark of adjacent parts of a tree (usually forks, acutely joined branches or basal flutes) which is in face-to-face contact

**Increment borer.** A hollow auger, which can be used for the extraction of wood cores for counting or measuring wood increments or for inspecting the condition of the wood

**Infection.** The establishment of a parasitic micro-organism in the tissues of a tree or other organism

**Internode.** The part of a stem between two nodes; not to be confused with a length of stem which bear nodes but no branches

**Lever arm.** A mechanical term denoting the length of the lever represented by a structure that is free to move at one end, such as a tree or an individual branch

**Lignin.** The hard, cement-like constituent of wood cells; deposition of lignin within the matrix of cellulose microfibrils in the cell wall is termed Lignification

**Lions tailing.** A term applied to a branch of a tree that has few if any side-branches except at its end, and is thus liable to snap due to end-loading

**Loading.** A mechanical term describing the force acting on a structure from a particular source; e.g. the weight of the structure itself or wind pressure

**Longitudinal.** Along the length (of a stem, root or branch)

**Lopping.** A term often used to describe the removal of large branches from a tree, but also used to describe other forms of cutting

**Mature Heights (approximate):**

- Low maturing - less than 8 metres high
- Moderately high maturing - 8 - 12 metres high
- High maturing - greater than 12 metres high

**Microdrill.** An electronic rotating steel probe, which when inserted into woody tissue provides a measure of tissue density

**Minor deadwood.** Deadwood of a diameter less than 25mm and or unlikely to cause significant harm or damage upon impact with a target beneath the tree

**Mulch.** Material laid down over the rooting area of a tree or other plant to help conserve moisture; a mulch may consist of organic matter or a sheet of plastic or other artificial material

**Mycelium.** The body of a fungus, consisting of branched filaments (hyphae)

**Occluding tissues.** A general term for the roll of wood, cambium and bark that forms around a wound on a woody plant (cf. woundwood)

**Occlusion.** The process whereby a wound is progressively closed by the formation of new wood and bark around it

**Pathogen.** A micro-organism which causes disease in another organism

**Photosynthesis.** The process whereby plants use light energy to split hydrogen from water molecules, and combine it with carbon dioxide to form the molecular building blocks for synthesizing carbohydrates and other biochemical products

**Phytotoxic.** Toxic to plants

**Pollarding.** The removal of the tree canopy, back to the stem or primary branches, usually to a point just outside that of the previous cutting. Pollarding may involve the removal of the entire canopy in one operation, or may be phased over several years. The period of safe retention of trees having been pollarded varies with species and individuals. It is usually necessary to re-pollard on a regular basis, annually in the case of some species

**Primary branch.** A major branch, generally having a basal diameter greater than 0.25 x stem diameter

**Primary root zone.** The soil volume most likely to contain roots that are critical to the health and stability of the tree and normally defined by reference BS5837 (2012) Trees in Relation to design, demolition and construction

**Priority.** Works may be prioritised, 1. = high, 5. = low

**Probability.** A statistical measure of the likelihood that a particular event might occur

**Proximal.** In the direction towards from the main body of a tree or other living organism (cf. distal)

**Pruning.** The removal or cutting back of twigs or branches, sometimes applied to twigs or small branches only, but often used to describe most activities involving the cutting of trees or shrubs

**Radial.** In the plane or direction of the radius of a circular object such as a tree stem

**Rams-horn.** In connection with wounds on trees, a roll of occluding tissues which has a spiral structure as seen in cross-section

**Rays.** Strips of radially elongated parenchyma cells within wood and bark. The functions of rays include food storage, radial translocation and contributing to the strength of wood

**Reactive Growth/Reaction Wood.** Production of woody tissue in response to altered mechanical loading; often in response to internal defect or decay and associated strength loss (cf. adaptive growth)

**Removal of dead wood.** Unless otherwise specified, this refers to the removal of all accessible dead, dying and diseased branchwood and broken snags

**Removal of major dead wood.** The removal of, dead, dying and diseased branchwood above a specified size

**Respacing.** Selective removal of trees from a group or woodland to provide space and resources for the development of retained trees

**Residual wall.** The wall of non-decayed wood remaining following decay of internal stem, branch or root tissues

**Rib.** A ridge of wood that has usually developed because of locally increased mechanical loading. Often associated with internal cracking in the wood of the stem, branch or root.

**Ring-barking (girdling).** The removal of a ring of bark and phloem around the circumference of a stem or branch, normally resulting in an inability to transport photosynthetic assimilates below the area of damage. Almost inevitably results in the eventual death of the affected stem or branch above the damage

**Ripewood.** See heartwood

**Root-collar.** The transitional area between the stem/s and roots

**Root-collar examination.** Excavation of surfacing and soils around the root-collar to assess the structural integrity of roots and/or stem

**Root protection area (RPA).** Layout design tool indicating a national minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability and where the protection of the roots and soil structure is treated as a priority

**Root zone.** Area of soils containing absorptive roots of the tree/s described. The Primary root zone is that which we consider of primary importance to the physiological well-being of the tree

**Sapwood.** Living xylem tissues

**Secondary branch.** A branch, generally having a basal diameter of less than 0.25 x stem diameter

**Selective delignification.** A kind of wood decay (white-rot) in which lignin is degraded faster than cellulose

**Service.** Any above- or below-ground structure or apparatus required for utility provision e.g. drainage, gas supplies, ground source heat pumps, CCTV and satellite communications

**Shedding.** In woody plants, the normal abscission, rotting off or sloughing of leaves, floral parts, twigs, fine roots and bark scales

**Silviculture.** The practice of controlling the establishment, growth, composition, health, and quality of forests to meet diverse needs and values

**Silvicultural thinning.** Removal of selected trees to favour the development of retained specimens to achieve a management objective

**Simultaneous white-rot.** A kind of wood decay in which lignin and cellulose are degraded at about the same rate

**Snag.** In woody plants, a portion of a cut or broken stem, branch or root which extends beyond any growing-point or dormant bud; a snag usually tends to die back to the nearest growing point

**Soft-rot.** A kind of wood decay in which a fungus degrades cellulose within the cell walls, without any general degradation of the wall as a whole

**Spores.** Propagules of fungi and many other life-forms; most spores are microscopic and dispersed in air or water

**Shrub species.** Woody perennial species forming the lowest level of woody plants in a woodland and not normally considered to be trees

**Sporophore.** The spore bearing structure of fungi

**Sprouts.** Adventitious shoot growth erupting from beneath the bark

**Stem/s.** Principle above-ground structural component(s) of a tree that supports its branches

**Stress.** In plant physiology, a condition under which one or more physiological functions are not operating within their optimum range, for example due to lack of water, inadequate nutrition or extremes of temperature

**Stress.** In mechanics, the application of a force to an object

**Stringy white-rot.** The kind of wood decay produced by selective delignification

**Storm.** A layer of tissue which supports the fruit bodies of some types of fungi, mainly ascomycetes

**Structural roots.** Roots, generally having a diameter greater than ten millimetres, and contributing significantly to the structural support and stability of the tree

**Structure.** Manufactured object, such as a building, carriageway, path, wall, service run, and built or excavated earthwork

**Subsidence.** In relation to soil or structures resting in or on soil, a sinking due to shrinkage when certain types of clay soil dry out, sometimes due to extraction of moisture by tree roots

**Subsidence.** In relation to branches of trees, a term that can be used to describe a progressive downward bending due to increasing weight

**Taper.** In stems and branches, the degree of change in girth along a given length

**Target canker.** A kind of perennial canker, containing concentric rings of dead occluding tissues

**Targets.** In tree risk assessment (with slight misuse of normal meaning) persons or property or other things of value which might be harmed by mechanical failure of the tree or by objects falling from it

**Topping.** In arboriculture, the removal of the crown of a tree, or of a major proportion of it

**Torsional stress.** Mechanical stress applied by a twisting force

**Translocation.** In plant physiology, the movement of water and dissolved materials through the body of the plant

**Transpiration.** The evaporation of moisture from the surface of a plant, especially via the stomata of leaves; it exerts a suction which draws water up from the roots and through the intervening xylem cells

**Tree Protection Plan.** Scale drawing, informed by descriptive text where necessary, based upon the finalised proposals, showing trees for retention and illustrating the tree and landscape protection measures

**Tree Risk Assessment.** An assessment and description of the risks and where appropriate the values associated with a tree or trees. The primary risk being considered is that from falling trees. Other risks, such as damage to infrastructure, interruption of service and building subsidence may also be considered

- **Walkover** – A general view of the tree population considered in the context of the adjacent land-use to identify trees that present significantly elevated risks
- **Drive-by** - A general view of the tree population from a moving vehicle and considered in the context of the adjacent land-use to identify trees that present significantly elevated risks
- **Individual** - the assessment of risks from a single tree considered in the context of the adjacent land-use to identify trees that present significantly elevated risks

**Understorey.** This layer consists of younger individuals of the dominant trees, together with smaller trees and shrubs which are adapted to grow under lower light conditions

**Understorey tree species.** Tree species not having potential to attain a size at which they can contribute to the closed high canopy of a woodland

**Vascular wilt.** A type of plant disease in which water-conducting cells become dysfunctional

**Vessels.** Water-conducting cells in plants, usually wide and long for hydraulic efficiency; generally not present in coniferous trees

**Veteran tree.** Tree that, by recognised criteria, shows features of biological, cultural or aesthetic value that are characteristic of, but not exclusive to, individuals surviving beyond the typical age range for the species concerned. These characteristics might typically include a large girth, signs of crown retrenchment and hollowing of the stem

**Vigour.** The expression of carbohydrate expenditure to growth (in trees)

**Vitality.** A measure of physiological condition. N = within normal range for species and age, R = reduced from the normal range for the species and age, P = poor, MD = moribund, D = dead

**Volunteer trees.** Trees arising from natural colonisation rather than having been planted

**White-rot.** A range of kinds of wood decay in which lignin, usually together with cellulose and other wood constituents, is degraded

**Wind exposure.** The degree to which a tree or other object is exposed to wind, both in terms of duration and velocity

**Wind pressure.** The force exerted by a wind on a particular object

**Windthrow.** The blowing over of a tree at its roots

**Wound dressing.** A general term for sealants and other materials used to cover wounds in the hope of protecting them against desiccation and infection; only of proven value against fresh wound parasites

**Woundwood.** Wood with atypical anatomical features, formed in the vicinity of a wound